

# September 12, 2024 (all times are CDT)

9:45am-10:00am Login Early for Morning Jumpstart and Networking

10:00am-10:15am Welcome/Intros and Opening Remarks

Tim Gunn, MPI, Senior Director of Community Paul Van Deventer, MPI, President & CEO

Michelle Allgauer, CAE, CMM, CMP Fellow, Senior Vice President, Education &

**Engagement at Financial Services Institute** 

Steven Foster, CMP, Managing Partner, Foster + Fathom, LLC

10:15 am – 10:25 am Join the Best: Create a Workplace and Volunteer Community You'll Love!

Amanda Armstrong, CMP, CED, Encore, SVP, Brand and Community Engagement

Drew Holmgreen, CED, MPI Chief Experience Officer

10:25 – 10:30 am MPI Anti-Human Trafficking Education in 2025

Jennifer Berkemeier, 2024 Chair, MPI Anti-Human Trafficking Committee

10:30 am-10:35 am Coming up in 2025: Chapter Leader Collaboration

Higher Logic communities, QuickBooks Online, Sitefinity Trainings, All-Hands calls, RISE

Awards, New Master Calendar, Chapter Awards being presented in April 2025

Tracy Levi, CNP, MPI Manager of Volunteer Engagement

10:35 am-10:40 am Board Meeting Best Practices

Angela Layton, CMP Fellow, CMM, DES MPI Regional Operations Manager - Southeast

& Midwest US

10:40 am 10:45 am Introduction to Role Based Training

Tara Liaschenko, CMM, QAS, MPI Verified Facilitator

10:45 am - 12:30 pm Department Breakouts: Each session will be led by MPI Verified Facilitators who will

review the role of each position in the department, share best practices from other MPI

Chapters and prepare you for success!

- Office of the President
- Education
- Membership
- Finance
- Marketing/Communications
- Chapter Administrators

| 12:30pm-1:00pm                         | Break  |
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| 1:00 pm – 1:10 pm                      | Building Your Team: Recruiting Strategies to Get More Volunteers  Tara Liaschenko, CMM, QAS, MPI Verified Facilitator  |
| 1:10 pm – 1:20 pm                      | FY2025 Chapter Metric Goals Announcement  Marcelo DeOliveira, MPI Regional Operations Manager, Northeast US and Canada   |
| 1:20 pm – 1:30 pm                      | Regional Councils: Collaboration and Supporting Your Chapter Shannon Jones, CMP, Chair, Regional Council Southeast US Charles Bello, CDS, IBOD Liaison, Council of Regional Chairs   |
| 1:30 pm – 1:50 pm                      | Breakout: Regional Collaboration: Meet your Regional Council and Learn what's happening in 2024 to prepare you for success in 2025   |
| 1:50 pm – 1:55 pm                      | Chapter and Membership Advisory Council (CMAC)  Tara Liaschenko, CMM, QAS, MPI Verified Facilitator  Liz Hogan, Chair, Chapter and Membership Advisory Council   |
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| 1:55 pm - 2:00 pm                      | Stretch Break  |
| 1:55 pm - 2:00 pm<br>2:00 pm – 2:03 pm | Stretch Break  Cvent  Alex Rolfe, Cvent, Vice President of Sales, Event Solutions & EJ Saenz, Cvent, Director,  Account Management   |
|  | Cvent Alex Rolfe, Cvent, Vice President of Sales, Event Solutions & EJ Saenz, Cvent, Director,   |
| 2:00 pm – 2:03 pm                      | Cvent Alex Rolfe, Cvent, Vice President of Sales, Event Solutions & EJ Saenz, Cvent, Director, Account Management  MPI Membership: Recruiting Strategies & Resources Available to You  |
| 2:00 pm – 2:03 pm<br>2:03 pm - 2:10pm  | Cvent Alex Rolfe, Cvent, Vice President of Sales, Event Solutions & EJ Saenz, Cvent, Director, Account Management  MPI Membership: Recruiting Strategies & Resources Available to You Christine Richards, Manager, MPI Membership Development  Student Career Day Resources Toolkit (with Visit Detroit) |

#### REGIONAL CHAPTER LIST

### **Pacific US**

- 1. Northern California
- 2. Oregon
- 3. Sacramento/Sierra Nevada
- 4. San Diego
- 5. Southern California
- 6. Washington State

Chapter Lead: Leslie Scantlebury Membership Lead: Jazzlyn Garrett

#### Canada

- 1. Atlantic Canada
- 2. British Columbia
- 3. Greater Calgary (Club)
- 4. Greater Edmonton
- 5. Montreal & Quebec
- 6. Ottawa
- 7. Toronto

Chapter Lead: Marcelo DeOliviera Membership Lead: Teresa Sauceda

#### Northeast US

- 1. Connecticut River Valley
- 2. Greater New York
- 3. Middle Pennsylvania
- 4. New England
- 5. New Jersey
- 6. Philadelphia Area
- 7. Pittsburgh
- 8. Upstate New York

Chapter Lead: Marcelo DeOliviera Membership Lead: Marlene Jackson

#### **Southwest US**

- 1. Arizona Sunbelt
- 2. Dallas/Fort Worth
- 3. Houston Area
- 4. New Mexico
- 5. Oklahoma
- 6. Rocky Mountain
- 7. Texas Hill Country

Chapter Lead: Leslie Scantlebury Membership Lead: Mark Kilgore

### Midwest US

- 1. Chicago Area
- 2. Heartland
- 3. Indiana
- 4. Kansas City
- 5. Michigan
- 6. Minnesota
- 7. Ohio
- 8. St. Louis
- 9. Wisconsin

Chapter Lead: Angela Layton Membership Lead: Jazzlyn Garrett

#### Southeast US

- 1. Carolinas
- 2. Georgia
- 3. Greater Orlando
- 4. Gulf States
- 5. Kentucky Bluegrass
- 6. North Florida
- 7. Potomac
- 8. South Florida
- 9. Tampa Bay Area
- 10. Tennessee
- 11. Virginia

Chapter Lead: Angela Layton Membership Lead: Mark Kilgore

## **EMEA & APAC**

- 1. Belgium Luxembourg
- 2. France-Switzerland
- 3. Germany (Club)
- 4. Iberian
- 5. Italia
- 6. Japan
- 7. The Netherlands
- 8. Poland
- 9. Scandinavia
- 10. Turkey (Club)
- 11. United Kingdom & Ireland

Chapter Lead: Federico Toja Membership Lead: Teresa Sauceda

### LATAM

- 1. Argentina (Club)
- 2. Brazil (Club)
- 3. Bajio Mexicano
- 4. Caribe Mexicano
- 5. Central America (Club)
- 6. Colombia
- 7. Ecuador (Club)
- 8. Mexico
- 9. Peru (Club)

Chapter Lead: Federico Toja

Membership Lead: Marlene Jackson